

Document Management and Storage



A Critical Need

Document Management and Storage (DMS) is among the most important features a case management system can provide. DMS allows organizations to capture, track, store, and share documents (e.g. PDFs, word processing files, digital images) connected to their clients.

Scalable, Durable, and Available

Files are stored in Azure Blob storage, which is designed with geo-replication and flexibility to scale as needed. Data is stored with advanced threat protection and is encrypted at rest.

ClientTrack's DMS features include ...

- » Document upload
- » Document storage integrated with business workflow
- » Secure storage of documents
- » Storage of many file types
- » Upload files up to 2 GB in size
- » Notifications on total storage size